

**PURCHASE NOTIFICATION FORM  
FOR UNITS IN THE CLICO INVESTMENT FUND**

204,000,000 ordinary units in the CLICO Investment Fund to the Bondholders at a ratio of 40 new units per \$1,000 face value of bonds  
(TO BE COMPLETED IN BLOCK LETTERS)

|  |  |                  |                             |                 |  |  |  |  |  |  |  |  |
|--|--|------------------|-----------------------------|-----------------|--|--|--|--|--|--|--|--|
| <b>TICD ACCOUNT NUMBER</b>   | <table border="1" style="margin: auto;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table> |                  |                             |                 |  |  |  |  |  |  |  |  |
|  |  |                  |                             |                 |  |  |  |  |  |  |  |  |
| <b>PRIMARY ACCOUNT HOLDER (INDIVIDUAL)</b>   | TITLE _____  | FIRST NAME _____ | MIDDLE NAME _____           | LAST NAME _____ |  |  |  |  |  |  |  |  |
| <b>PRIMARY ACCOUNT HOLDER (COMPANY/NOMINEE/ INSTITUTION)</b>   | _____<br>_____   |                  |                             |                 |  |  |  |  |  |  |  |  |
| <b>IDENTIFICATION NOS.</b>   | <b>ID TYPE 1</b>   | _____            | <b>ID NUMBER</b>            | _____           |  |  |  |  |  |  |  |  |
|  | <b>ID TYPE 2</b>   | _____            | <b>ID NUMBER</b>            | _____           |  |  |  |  |  |  |  |  |
| <b>COUNTRY OF RESIDENCE</b>  | _____  |                  |                             |                 |  |  |  |  |  |  |  |  |
| <b>CONTACT INFORMATION</b>   | <b>TELEPHONE NO.</b>   | _____            | <b>E-MAIL ADDRESS</b>       | _____           |  |  |  |  |  |  |  |  |
| <b>JOINT ACCOUNT HOLDER</b>  | TITLE _____  | FIRST NAME _____ | MIDDLE NAME _____           | LAST NAME _____ |  |  |  |  |  |  |  |  |
|  | <b>IN TYPE 2</b>   | _____            | <b>ID NUMBER</b>            | _____           |  |  |  |  |  |  |  |  |
| <b>CONTACT INFORMATION</b>   | <b>TEL. NO.</b> _____  |                  | <b>COUNTRY OF RESIDENCE</b> | _____           |  |  |  |  |  |  |  |  |
|  | <b>E-MAIL ADD.</b> _____   |                  |                             | _____           |  |  |  |  |  |  |  |  |
| <b>DECLARATION</b>   |  |                  |                             |                 |  |  |  |  |  |  |  |  |
| I/We own _____ Government 11-20 year bonds, (as listed in the attached Bond Transfer Form) and have the rights to exchange the Government 11-20 year Bonds for units in the CLICO Investment Fund.<br>(TOTAL FACE VALUE) |  |                  |                             |                 |  |  |  |  |  |  |  |  |
| I/We have the intention to exchange the Government 11-20 year Bonds for the units in the CLICO Investment Fund.  |  |                  |                             |                 |  |  |  |  |  |  |  |  |
| <b>INCOME DISTRIBUTION INFORMATION</b>   |  |                  |                             |                 |  |  |  |  |  |  |  |  |
| <b>BANK NAME</b>   | _____  |                  |                             |                 |  |  |  |  |  |  |  |  |
| <b>ACCOUNT NUMBER</b>  | _____  |                  |                             |                 |  |  |  |  |  |  |  |  |

*I/we agree to all terms and conditions on the reverse of this page.*

|   |   |
|---|---|
| <b>PERSONAL SIGNATURES</b><br><br><b>PRIMARY ACCOUNT HOLDER</b> _____<br><br><b>JOINT ACCOUNT HOLDER</b> _____<br><br><b>DATE</b> _____ | <b>COMPANY STAMP &amp; SIGNATURES</b><br><b>DIRECTOR</b> _____<br><br><b>SECRETARY</b> _____<br><br><b>SIGNATORY</b> _____<br><br><b>COMPANY STAMP AND DATE</b> _____ |
|---|---|

**AGENT'S STAMP & SIGNATURE** \_\_\_\_\_

## TERMS AND CONDITIONS

## NOTES

1. I/We agree that this exchange made by way of submitting a Purchase Notification Form shall be binding on me/us.
  2. I/We apply for Units as indicated. If the Units are allotted to me/us, I/we hereby agree to have the following executed:
    - a) I/We hereby authorize the Government Broker to proceed with any necessary actions in order to procure Trinidad and Tobago Central Depository Company Limited to transfer Units to me/us.
    - b) I/We agree to exchange the Government 11-20 year Bonds for Units in the Fund on the terms and conditions of the Trust Deed in connection therewith and agree to purchase as many Units as can be purchased from the Subscription Consideration described herein and understand that the proceeds of this subscription will be invested in accordance with the Fund's investment objective as outlined in the Trust Deed.
  3. I/We hereby undertake to buy the said Units in the number as specified and shall not revoke this subscription.
  4. (If the applicant is a Company) I/we attach or agree to provide to you a list of persons authorized to sign on behalf of the company.
  5. I/We understand that the trading value of the Units are not guaranteed as they can go down as well as up, and there is no guarantee of the achievement of the objectives of the Fund.
  6. I/We understand that the Fund is not insured with the Deposit Insurance Corporation of Trinidad and Tobago or guaranteed by the Government or CBTT.
1. A Corporation may execute this application either under its common seal or under the hand of a duly authorized officer, who should state his capacity, and supply a list of authorized signatories. It should insert its registered or head office address.
  2. If this form is signed under power of attorney, a duly certified copy thereof, must accompany this form.
  3. No certificates for registered holdings will be issued. Quarterly statements will be sent by post to the applicant's address provided that there is activity on the Trinidad and Tobago Central Depository account during the quarter. If there is no activity a statement will be sent out for the period ended 31 December beginning 2013.
  4. When this Purchase Notification Form is duly completed, it must be delivered together with a signed Bond Transfer Form to the Distributor.
  5. No stamp duty is payable in respect of any transfer.
  6. A copy of the Trust Deed can be obtained at [www.finance.gov.tt](http://www.finance.gov.tt)