



Government of the Republic of Trinidad and Tobago

MINISTRY OF FINANCE

NOTICE TO BONDHOLDERS

DATE OF ISSUE	AMOUNT (TT\$)	TENOR (Yrs.)	INTEREST RATE
November 6, 2003	640,000,000.00	15	6.20% p.a.
July 2, 2008	1,200,000,000.00	9	8.25% p.a.

The above-referenced Government of Trinidad and Tobago Bonds were issued as investment instruments to assist in the absorption of excess liquidity in the financial system. Consequently, the proceeds of these issues were held in a blocked account at the Central Bank of Trinidad and Tobago.

However, given the significant changes in liquidity conditions, the Ministry of Finance, will take steps to release the proceeds of the Bonds from the blocked account at the Central Bank of Trinidad and Tobago.

Please be advised that servicing and redemption of these Bonds will not in any way be hampered by this action.

*Permanent Secretary
Ministry of Finance*