REPUBLIC OF TRINIDAD AND TOBAGO

The Bankruptcy and Insolvency Act, 2007 FORM 38 (Section 126(4) of the Act and Regulation 54)

NOTICE OF DISALLOWANCE OF CLAIM, RIGHT TO PRIORITY

or

SECURITY OR NOTICE OF VALUATION OF CLAIM

Take notice that:

(A) As trustee acting in the matter of the bankruptcy (or proposal) of _______, I have disallowed your claim (or your right to a priority or your security on the property) in whole (or to the extent of \$_____), pursuant to section 126(3) of the Act, for the following reasons:

(Set out the reasons for the disallowance.)

(or)

(B) As trustee acting in the matter of the bankruptcy (*or* proposal) of ______, I have determined that your contingent or unliquidated claim is a provable claim and have valued it at \$_____ and therefore, it is deemed a proved claim to this amount pursuant to section 126(2) of the Act.

And further take notice that if you are dissatisfied with my decision in disallowing your claim in whole or in part (or a right to rank or your security or valuation of your claim), you may appeal to the court within the 30-day period after the day on which this notice is served, or within any other period that the court may, on application made within the same 30-day period, allow.

Dated at _____, this _____ day of _____.

Trustee

Page 1 of 1